

Organization Information

Legal Name

DVINE PATH INC

DBA (if Applicable)

D'Vine Path Program

Program Name/Title

D'Vine Path Kindred Hearts Support Group

Brief Program Description

D'Vine Path's Kindred Hearts Support Group was designed to strengthen and empower caregivers to adults with disabilities, all within the Fallbrook community and surrounding area by arming them with tools, education, and access to information, resources, and support that with help ease the stressors which can lead to caregiver burnout.

Is this a new (pilot, recently developed) or established program?

New Initiative/Service

Program Information - Type

Ongoing

Requested Amount

66500

Organization's Mission Statement

D'Vine Path is a dynamic and comprehensive program that provides vocational and life skills training to people with developmental, intellectual and/or learning disabilities in the agriculture, hospitality, and the arts industries.

Organization's Vision Statement

To provide a place where our students can succeed in all areas of life; where they can learn to create connections, find their purpose, secure employment, to give back and thrive in their daily lives.

Agency Capability

2018

D'Vine Path became a 501(c)3 tax exempt organization, officially founding its socializing and training program for high functioning individuals with mental health disabilities, i.e., Asperger's Syndrome, autism, intellectual disabilities, and other mild learning disabilities (22+) aging out of their prospective school systems, educating participants on the benefits (re)learn social skills, appropriate behavior and etiquette, healthy nutrition from farm to table, physical fitness, and self-advocacy.

2019

California State Department of Apprenticeship Standards approved DVP's Viticulture & Hospitality Program making it the 1st official apprenticeship for people with disabilities in the state.

Recognized by Department of Apprenticeship Standards as the first standard for people with disabilities in an Apprenticeship and On the Job Training

D'Vine Path curriculum approved by Local Education Agency for Los Angeles Unified School District making DVP the first state standard for people with disabilities in viticulture training.

D'Vine Path became an approved vendor for San Diego Regional Center

2020

San Diego Regional Center approved funding for D'Vine Path's Vocational and Life Skills Training program, making it the first "purpose/project" based vineyard day program in the county.

D'Vine Path became an approved vendor for the Department of Rehabilitation

2021

February DVP received funding from Department of Rehabilitation

Contracted a 12-week Farm to Table workshop from Sonia Perez of "Eating Off the Vines."

Voted Non-Profit of the Year by Fallbrook Chamber of Commerce.

Purchased permanent property at 4735 Olive Hill Rd, Fallbrook.

2022

DVP moved into new location – 4735 Olive Hill Road, Fallbrook, CA

Therapy Farm established with the adoption of 3 mini donkeys, 1 Sulcata Tortoise, and 1 bunny.

DVP introduced three new curriculums: Culinary Journey, Art Studios and Trellis Viniculture. All three fall under service code 102.

Purchased 15 passenger van with grants and donations.

Partnered with local businesses to further boost student experience in employment.

Agency Collaborations

D'Vine Path's ability to provide our participants education and support could not be as effective without key collaborations with national, regional and community businesses and individuals. They allow us to provide educational workshops, guest speaker events and assist with national and local resources.

Fallbrook Food Pantry – to provide nutritional workshops.

Autism Now – provides information on D'Vine Path and how to access our services.

Batali Ranch, training vineyard for D'Vine Path students

Michelle Verdugo, Licensed Nutritionist

SEEDS – provides learning opportunities for individuals with disabilities, to nurture healthy and meaningful relationships, and to reduce the risk of sexual exploitation.

Fallbrook Village News, promotion of D'Vine Path Program through print media coverage

Derek Wilson of Fallbrook, TRX and Wellness Personal Trainer

Rancho Medical, Dr. Miller, physical health presentation

Dr. Moran, dentist, dental health presentation

Hansen CPR, hands-on CPR training

Fallbrook Art Association, art workshops

Chef Dianna Branche, culinary presentations

Z Café, John Toma, presentations, support

Dianna Branche, catering presentations, support

Jennie Parker, Fallbrook Pastry Chef

RS Growers Fallbrook

Go To Crew, Stefani Holbrook – how to stay positive as an employee.

Imagine Finance Group, Marianne Nolte Martini – finances and budgeting presentations.

Target Population - Age

	Percent of program participants	Estimated number of participants
Children (infants to 12)		
Young Adults (13-17)		
Adults (18-60)	50	
Seniors (60+)	50	
We do not collect this data (indicate with 100%)*		

Target Population not collected - Age

NA

Gender

	Percent of program participants
Female	85
Male	15
Non-binary	
Unknown*	

*Target Population - Gender

NA

Income Level

	Percent of program participants
Extremely Low-Income Limits, ceiling of \$32,100	25
Very Low (50%) Income Limits, ceiling of \$53,500	25
Low (80%) Income Limits, ceiling of \$85,600	40
Higher Than Listed Limits	10
We do not collect this data (indicate with 100%)*	

*Target Population - Income Level

NA

Projected number of residents that will directly benefit (participant/client) from this program.

300

Social Determinants of Health (SDOH)

Program/Services Description - Social Determinants of Health

Economic Stability (Employment, Food Insecurity, Housing Instability, Poverty)

Education Access & Quality (Early Childhood Education and Development, Enrollment in Higher Education, High School Graduation, Language and Literacy)

Social & Community Context (Civic Participation, Discrimination, Incarceration, Social Cohesion)

Healthcare Access & Quality (Access to Health Care, Access to Primary Care, Health Literacy)

Neighborhood & Built Environment (Access to Foods that Support Healthy Eating Patterns, Crime and Violence, Environmental Conditions, Quality of Housing)

Statement of Need/Problem

Approximately 47.9 million caregivers provide care to adults (aged 18+) with a disability or illness nationwide. (Greenwald & Associates, 2020) In our own community of Fallbrook, Bonsall and Rainbow, we estimate that the population of our target community is roughly 11,382 if we compare our population of 39,385 by the 28.9% in-home caregiver rate found in California. (Sean Tan, 2021). Of these, 32% of caregivers describe their experience as stressful, financially, physically, and mentally.

Caregiver syndrome, also known as caregiver burnout or caregiver stress has an ICD-10 CM code of Z63.6 and is characterized as a state of physical, emotional, and mental exhaustion. Psychologists define it as a debilitating condition brought about by unrelieved stress.

Works Cited

Greenwald & Associates. (2020). Caregiving in the U.S. 2020 - AARP Research Report. The National Alliance for Caregiving (NAC) and AARP.

Sean Tan, S. K. (2021, November). Who Is Caring for the Caregivers? The Financial, Physical, and Mental Health Costs of Caregiving in California. UCLA Center for Health Policy Research. Retrieved from UCLA Center for Health Policy Research: <https://healthpolicy.ucla.edu/publications/Documents/PDF/2021/caregivers-policybrief-dec2021.pdf>

Statement of Need/Problem - Others

There are numerous support groups in Fallbrook that service our community. There are no other local organizations within FRHD that provides support specific to full-time caregivers providing care for adults living with disabilities.

Program/Services Description - Program Entry

Participants can learn about this support group through the D'Vine Path Website, printed and social media, and through word of mouth.

D'Vine Path Kindred Hearts will have a sign-up page on the D'Vine Path website and electronic correspondence will be sent about future meetings and workshops.

Program/Services Description - Program Activities

D'Vine Path's (DVP) Kindred Hearts Support Group was designed to strengthen and empower individuals and families that provide care (part or full-time) for adults living with disabilities, all within the Fallbrook community and its surrounding areas. Caregiver burnout is a growing concern and can occur when caregivers do not get the help they need, causing them to ignore and neglect their own physical, emotional, and mental health.

D'Vine Path's Kindred Hearts Support Group will provide a resource page for individuals and families looking for information, tools, links, articles, and any other relevant topics that help address questions and concerns regarding adults living with disabilities and those that care for them.

D'Vine Path Kindred Hearts will host group meetings and workshops that will provide participants with tools and advice on how to cope with issues they face as a caregiver to adults living with disabilities. The group meetings/workshops will be led by a Special Needs Quality Life Coach and facilitators with real-life experience providing full-time care to adults living with disabilities.

Meetings will consist of group discussions and subject specific workshops (some led by guest speakers and subject matter experts). Topics will include addressing mental health (awareness and prevention), financial guidance, nutrition, the importance of self-care, and maintaining a healthy life balance. They will also have the added benefit of encouragement, and support from peers that share similar experiences reducing the risk of caregiver burnout in these individuals.

Program Goal #1

D'Vine Path's Kindred Hearts Support Group's goal is to provide a safe place where caregivers of adults living with disabilities can ask questions freely, discuss shared experiences, find help with common issues and problems, and connect with individuals that share similar difficult circumstances and experiences caring for adults living with disabilities. The D'Vine Path Kindred Hearts Support Group is intended to create a community and sense of belonging to the caregivers of adults living with disabilities.

Program Objectives - Goal #1

To provide a dedicated resource page that shares invaluable information on topics specific to adults living with disabilities and for the individuals that provide care for them.

To host group meetings/workshops led by a Special Needs Quality Life Coach and facilitators that have extensive experience with full-time care giving to those living with disabilities.

Program Outcomes/Measurables - Goal & Objectives #1

Outcomes for Objective #1

To successfully establish a publicly accessible web page that will provide 25 resources directly related to the care and advocacy of adults living with developmental, intellectual and/or learning disabilities.

<span style="font-family:"Calibri",sans-serif;

To provide 12 group support meetings/workshops within a 12-month period for caregivers of adults with disabilities. Meetings/workshops will include many topics that address the concern of caregiver burnout, such as: mental health awareness and prevention, financial guidance, nutrition and maintaining social health.

Anticipated Acknowledgment

Anticipated Acknowledgment

Social Media Postings

Signage at Service Sites

Print Materials to Service Recipients

Website Display

Anticipated Acknowledgment

Fallbrook Health District's name and logo will be promoted on D'Vine Path's website and through D'Vine Path's social media pages on Facebook and Instagram.

Terms and Conditions

Accepted

Authorized Signature

A handwritten signature in black ink, appearing to be the initials 'JSS' followed by a long horizontal stroke.

D'Vine Path Program

2022 Board of Directors

Randy Anderson

Board President

Retired Vice President and Dean Of Student Services with a demonstrated history of working in higher education. Skilled in Nonprofit Organizations, Academic Advising, Curriculum Development, Public Speaking, and Distance Learning. Strong professional with a master's degree from the University of Utah and a Doctor of Education (Ed.D.) focused in Higher Education/Leadership from Argosy University. randy_a33@hotmail.com

Tom Olmstead

Board Director

Tom secured his undergraduate degree in Arts from Augustana College, SD and his Ph. D. in Synthetic Organic Chemistry from The Pennsylvania State University. He currently teaches as an Organic Chemistry Professor at Grossmont College, San Diego. Tom lives in San Diego County and in his free time, when not traveling, manages his home estate vineyard.

tom.olmstead@gcccd.edu

Naomi Monthei

Secretary and Human Resources

Fallbrook, CA native, San Diego State University Liberal Arts graduate, with deep roots in the agricultural community, Naomi Monthei is a mother of two teen-aged children; one of them, whose life is impacted by developmental delay. Naomi has been fortunate to work in both the High School and Elementary school Districts in Human Resources and Administrative capacities for over 15 years. Recently, she received her Level 2 Award Certificate from the Wine and Spirits Education Trust (WSET). Naomi's connection and background in Special Education, Human Resources Management, and wine study appreciation make her a perfect fit on the D'vine Path Advisory Board.

naomimonthei@gmail.com

Brent Batali

Treasurer

Brent grew up on a large family farm in Yakima, Washington, where his family grew and processed spearmint for Wrigley's and concord grapes for Welch's. He graduated from Cal Poly, San Luis Obispo and became a produce broker. He currently owns a company that distributes conventional and organic produce throughout the United States. After being inspired by Lenila's vision for D'Vine Path, together Brent and Lenila planted a vineyard at Batali Ranch for the purpose of providing a place for special needs people to learn new skills and socialize with peers. He enjoys working with the students and getting back to the hands-on part of farming and wine making.

brent@bataliranch.com

Ben McCoy

Board Member

Ben McCoy has a Bachelor of Arts in Political Science from UC Santa Barbara and focused his academic studies on land-use law, land planning, environmental law and environmental sciences. He has earned a reputation in the San Diego region for the wealth of experience, dedication, and market knowledge he brings to his clients as a Realtor and Agent Mentor at Pacific Sotheby's International Realty. A highlight was being part of the team facilitating the purchase of the new D'Vine Path farm and vineyard in 2021.

Outside of work, Ben enjoys watching and supporting his two daughters while they thrive in school, dance, musical theater, and horseback riding. He's proud to support numerous non-profit organizations such as Agents of Change by donating a portion from each home sale to help build homes for families in Mexico. The highlight was travelling to Rosarito, B.C. to help construct a complete home in one day and having the honor to present the keys to the new owners. Ben's also active with the parent teacher organizations at each of his daughter's schools, contributing time and financial support to help fund extra programs like STEAM and art. Ben also enjoys his creative outlet of landscape photography, drone and video creation.

ben.mccoy@sothebysrealty.com

D'Vine Path, Inc.
Balance Sheet
As of December 31, 2021

	Dec 31, 21
ASSETS	
Current Assets	
Checking/Savings	
Bank Accounts	
Legacy Endowment Community Foun	19,936.22
US Bank Checking 1012	95,632.84
US Bank Checking 6910	38,437.31
US Bank Savings 6196	271,943.12
Total Bank Accounts	425,949.49
Total Checking/Savings	425,949.49
Accounts Receivable	
Accounts Receivable	3,847.52
Total Accounts Receivable	3,847.52
Total Current Assets	429,797.01
TOTAL ASSETS	429,797.01
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	-75.11
Total Accounts Payable	-75.11
Credit Cards	
US Bank Credit Card JO 6955	1,222.22
US Bank Credit Card SB 4928	749.00
Total Credit Cards	1,971.22
Other Current Liabilities	
Payroll Liabilities	6,924.50
Total Other Current Liabilities	6,924.50
Total Current Liabilities	8,820.61
Total Liabilities	8,820.61
Equity	
Opening Balance Equity	37.88
Unrestricted Net Assets	110,366.35
Net Income	310,572.17
Total Equity	420,976.40
TOTAL LIABILITIES & EQUITY	429,797.01

D'Vine Path

Balance Sheet

As of December 31, 2022

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Bank Accounts	
Capital 6910 / US Bank Checking	268,610.67
Checking (1012)	112,291.12
Legacy Endowment Community Foun	19,936.22
US Bank Savings 6196	4,457.98
Total Bank Accounts	405,295.99
PAYPAL Clearing Account Account	0.00
VENMO Clearing Account	0.00
WIX POS Clearing Account	0.00
Total Bank Accounts	\$405,295.99
Accounts Receivable	
Accounts Receivable	98,334.81
Total Accounts Receivable	\$98,334.81
Other Current Assets	
Uncategorized Asset	-1,705.86
Undeposited Funds	2,431.76
Total Other Current Assets	\$725.90
Total Current Assets	\$504,356.70
Fixed Assets	
Building Improvements	63,672.79
Equipment (Fixed Asset)	41,813.78
Furnitures and Fixtures	11,486.11
Total Fixed Assets	\$116,972.68
TOTAL ASSETS	\$621,329.38

D'Vine Path

Balance Sheet

As of December 31, 2022

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	3,130.00
Total Accounts Payable	\$3,130.00
Credit Cards	
1004 B of A Credit Card 0420	0.00
US Bank CC 0271	1,211.47
US Bank CC 3286	1,920.96
US Bank CC 7265	2,483.86
US Bank CC JO 6955	665.80
US Bank CC LB 5848	2,523.19
US Bank CC SB 4928	0.00
Total Credit Cards	\$8,805.28
Other Current Liabilities	
Payroll Liabilities	4,633.26
Total Other Current Liabilities	\$4,633.26
Total Current Liabilities	\$16,568.54
Total Liabilities	\$16,568.54
Equity	
Opening Balance Equity	-2,643.12
Owner Due To/From	-5,655.64
Unrestricted Net Assets	420,378.60
Net Income	192,681.00
Total Equity	\$604,760.84
TOTAL LIABILITIES AND EQUITY	\$621,329.38

D'Vine Path, Inc.
Profit & Loss
 January through December 2021

	Jan - Dec 21
Ordinary Income/Expense	
Income	
Income	
Donations and Grants	
Donations	49,530.73
Government Grants	19,710.00
Non-Government Grants	13,324.00
Special Events Fundraising	241,157.27
Total Donations and Grants	323,722.00
Program Income	
Cordon Program Tuition	132,940.50
Farmer's Market Donations	1,462.61
LEAFF Program Tuition	196,799.50
Social Group Program Tuition	1,500.00
Student Art Clearing Account	30.00
Program Income - Other	6,859.20
Total Program Income	339,591.81
Sales Income	18.00
Total Income	663,331.81
Total Income	663,331.81
Cost of Goods Sold	
General Cost of Goods	
Misc Program Costs	9,051.07
Nutrition and Fitness	772.11
Programs, Facilities & Equip.	2,825.38
Student Appreciation	181.67
Transportation	4,034.48
Total General Cost of Goods	16,864.71
Program and Event Costs	
Animal Husbandry	619.80
Farm and Gardening	4,031.98
Farmers Market	2,169.46
Guest Speaker	1,625.56
Social Group Program Costs	1,794.63
Special Events Costs	20,254.26
Program and Event Costs - Other	142.30
Total Program and Event Costs	30,637.99
Total COGS	47,502.70
Gross Profit	615,829.11
Expense	
Advertising and Marketing	8,937.03
Clearing Account	0.00
Computer and Software	901.65
Dues and Subscriptions	668.89
Gifts Expense	107.10
Insurance	2,246.22
Meals Expense	514.54
Merchant Service Fees	461.31
Office Expenses	8,632.47
Payroll Expenses	
Admin Wages and Salaries	0.00
Payroll Taxes	6,276.79
Program Wages and Salaries	181,867.60
Workers Compensation Insurance	1,228.37
Payroll Expenses - Other	49,052.01

D'Vine Path, Inc.
Profit & Loss
 January through December 2021

	Jan - Dec 21
Total Payroll Expenses	238,424.77
Postage and Delivery	244.52
Professional Fees	914.50
Program Operational Supplies	10,029.79
Program Supplies - General	914.79
Rent Expense	16,500.00
Repairs & Maintenance	3,619.67
Staff Appreciation	271.88
Staff Development	6,132.90
Staff Uniforms	4,160.79
Team Appreciation	873.36
Telephone Expense	384.78
Travel	137.96
Wine Making	1,646.20
Total Expense	306,725.12
Net Ordinary Income	309,103.99
Other Income/Expense	
Other Income	
Interest Income	7.87
Total Other Income	7.87
Other Expense	
Wine Graper Growers Group	186.61
Total Other Expense	186.61
Net Other Income	-178.74
Net Income	308,925.25

D'Vine Path

Profit and Loss

January - December 2022

	TOTAL
Income	
Income	
Donations and Grants	
Donations	168,516.17
Government Grants	10,950.00
Non-Government Grants	40,549.00
Special Events Fundraising	20,791.50
Total Donations and Grants	240,806.67
Program Income	
Art Studios Program Tuition	103,753.73
Cordon Program Tuition	175,175.58
Culinary Arts Program Tuition	88,572.20
Farmer's Market Donations	0.00
LEAFF Program Tuition	479,367.06
Life Skills Group Program Tuition	1,660.00
Student Transportation	25,248.74
Trellis Program Tuition	48,549.50
Total Program Income	922,326.81
Total Income	1,163,133.48
Sales	0.00
Total Income	\$1,163,133.48
Cost of Goods Sold	
Event Cost	
Fundraising	18,057.06
Student Events Costs	15,883.62
Total Event Cost	33,940.68
Program Costs	
Agricultural Program	4,625.32
Art Program Expense	11,524.72
Culinary Program Cost	4,482.10
Farmers Market	1,323.20
Field Trips Costs	458.80
General Program Costs	7,199.25
Guest Speaker	3,429.64
Life Skills Group Program Costs	805.40
Nutrition and Fitness	200.00
Programs, Facilities & Equip.	15,555.41
Student Appreciation	679.42

D'Vine Path

Profit and Loss

January - December 2022

	TOTAL
Transportation Expenses	8,365.30
Total Program Costs	58,648.56
Total Cost of Goods Sold	\$92,589.24
GROSS PROFIT	\$1,070,544.24
Expenses	
Advertising and Marketing	6,651.26
Bank Service Fees	107.06
Dues and Subscriptions	4,418.77
Floral Dept.	2,273.92
Gifts Expense	83.54
Insurance	2,980.43
Interest Expense	51.17
Meals Expense	1,120.68
Merchant Service Fees	244.82
Office Expenses	8,529.09
Computer and Software	2,399.29
Staff Appreciation	4,484.50
Staff Development	8,906.71
Staff Uniforms	3,811.00
Total Office Expenses	28,130.59
Olive Hill Rent	120,714.08
Payroll Expenses	207,375.80
Admin Wages and Salaries	72,000.65
Art Program Wages and Salaries	15,433.34
Cordon Program Wages and Salaries	66,804.69
Culinary Program Wages and Salaries	14,536.94
Employee Benefits	3,088.59
LEAFF Program Wages and Salaries	38,880.49
Payroll Taxes	29,130.81
Viniculture Program Wages and Salaries	2,880.00
Workers Compensation Insurance	12,351.53
Total Payroll Expenses	462,482.84
Professional Fees	14,854.97
Program Operational Supplies	60,152.59
Repairs & Maintenance	143,679.14
Team Appreciation	100.00
Travel	1,623.12
Utilities Expense	12,311.57
Telephone Expense	552.84
Total Utilities Expense	12,864.41
Vineyard Maintenance	12,346.77

D'Vine Path

Profit and Loss

January - December 2022

	TOTAL
Wine Making	3,136.22
Total Expenses	\$878,016.38
NET OPERATING INCOME	\$192,527.86
Other Income	
Interest Income	153.14
Total Other Income	\$153.14
Other Expenses	
Reconciliation Discrepancies	0.00
Total Other Expenses	\$0.00
NET OTHER INCOME	\$153.14
NET INCOME	\$192,681.00

Short Form
Return of Organization Exempt From Income Tax
 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
 (except private foundations)

2020

Department of the Treasury
 Internal Revenue Service

- ▶ Do not enter social security numbers on this form, as it may be made public.
- ▶ Go to www.irs.gov/Form990EZ for instructions and the latest information.

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning _____, 2020, and ending _____,

<p>B Check if applicable:</p> <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<p>C</p> <p>D'Vine Path Inc. 1374 S Mission Road #415 Fallbrook, CA 92028</p>	<p>D Employer identification number</p> <p align="center">83-0790460</p> <p>E Telephone number</p> <p align="center">(760) 468-3712</p> <p>F Group Exemption Number</p>
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G Accounting Method: Cash Accrual Other (specify) ▶ _____

I Website: ▶ www.dvinepath.org

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Tax-exempt status (check only one) – 501(c)(3) 501(c) () ◀(insert no.) 4947(a)(1) or 527

K Form of organization: Corporation Trust Association Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 122,878.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	120,348.
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	
	4 Investment income	4	2,530.
	5 a Gross amount from sale of assets other than inventory	5 a	
	b Less: cost or other basis and sales expenses	5 b	
	c Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5 c	
	6 Gaming and fundraising events:		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6 a	
	b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6 b	
c Less: direct expenses from gaming and fundraising events	6 c		
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6 d		
7 a Gross sales of inventory, less returns and allowances	7 a		
b Less: cost of goods sold	7 b		
c Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7 c		
8 Other revenue (describe in Schedule O)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	122,878.	
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10	
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	49,071.
	13 Professional fees and other payments to independent contractors	13	235.
	14 Occupancy, rent, utilities, and maintenance	14	
	15 Printing, publications, postage, and shipping	15	39.
	16 Other expenses (describe in Schedule O) See Schedule O	16	33,901.
17 Total expenses. Add lines 10 through 16	17	83,246.	
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 9)	18	39,632.
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	48,662.
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	88,294.

BAA For Paperwork Reduction Act Notice, see the separate instructions.

Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II [X]

Table with 3 columns: Description, (A) Beginning of year, (B) End of year. Rows include Cash, savings, and investments; Land and buildings; Other assets; Total assets; Total liabilities; Net assets or fund balances.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III [X]

What is the organization's primary exempt purpose? See Schedule O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

Table with 3 columns: Description, Expense amount, Expense code. Row 28: Train students to graft and tend grape vines, perform catering duties. Expense: 57,677.

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV []

Table with 5 columns: (a) Name and title, (b) Average hours per week devoted to position, (c) Reportable compensation, (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. Rows include Lenila Batali (President), Sandi Anderson (Secretary), Brent Batali (Treasurer).

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V. See Sch O

33 Did the organization engage in any significant activity not previously reported to the IRS?
34 Were any significant changes made to the organizing or governing documents?
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities?
35b If 'Yes' to line 35a, has the organization filed a Form 990-T for the year?
35c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year?
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year?
37a Enter amount of political expenditures, direct or indirect, as described in the instructions.
37b Did the organization file Form 1120-POL for this year?
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
38b If 'Yes,' complete Schedule L, Part II, and enter the total amount involved.
39 Section 501(c)(7) organizations. Enter:
39a Initiation fees and capital contributions included on line 9.
39b Gross receipts, included on line 9, for public use of club facilities.
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
40b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ?
40c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.
40d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization.
40e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?
41 List the states with which a copy of this return is filed

42a The organization's books are in care of Lenila Batali Telephone no. (949) 233-6515
Located at 1374 S Mission Road #415 Fallbrook CA ZIP + 4 92028
42b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country?
42c At any time during the calendar year, did the organization maintain an office outside the United States?
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here
44a Did the organization maintain any donor advised funds during the year?
44b Did the organization operate one or more hospital facilities during the year?
44c Did the organization receive any payments for indoor tanning services during the year?
44d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments?
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I. 46 Yes No X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI. []

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II. 47 Yes No X
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E. 48 Yes No X
49a Did the organization make any transfers to an exempt non-charitable related organization? 49a Yes No X
b If 'Yes,' was the related organization a section 527 organization? 49b Yes No
50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

Table with 5 columns: (a) Name and title of each employee, (b) Average hours per week devoted to position, (c) Reportable compensation (Forms W-2/1099-MISC), (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. All rows contain 'None'.

f Total number of other employees paid over \$100,000. []

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

Table with 3 columns: (a) Name and business address of each independent contractor, (b) Type of service, (c) Compensation. All rows contain 'None'.

d Total number of other independent contractors each receiving over \$100,000. []

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A. [X] Yes [] No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer: Lenila Batali, Type or print name and title: President, Date: []

Paid Preparer Use Only Print/Type preparer's name: Roxanne L. Greene, CPA, Preparer's signature: [Signature], Date: 11/3/2021, Check [] if self-employed, PTIN: P01494077, Firm's name: R. Greene & Associates Inc., Firm's address: 5256 S Mission Rd Suite 205, Bonsall, CA 92003, Firm's EIN: 90-0947537, Phone no.: (760) 726-4316

May the IRS discuss this return with the preparer shown above? See instructions. [X] Yes [] No

FRHD CHC GRANT BUDGET FORM

Agency Name:

D'Vine Path Program	PROGRAM NAME: Kindred Hearts Support Group
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Not all line items will correspond with your program budget. If the item does not fully align either leave it blank or group it in the best category possible. However, be sure your program budget is fully itemized.

1)	A	INDIRECT EXPENSES:	PROGRAM COST	APPLYING ORGANIZATION	OTHER FUNDERS	REQUESTED FROM FRHD
	A1	Administrative Support	150,000.00	150,000.00		-
	A2	General Insurance (not program specific)	20,000.00	20,000.00		-
	A3	Accounting & audit expenses	4,000.00	4,000.00		-
	A4	Consultant/Contractor Fees	40,000.00	30,000.00	10,000.00	-
	A5	Physical Assets (Rent, Facility Costs)	135,000.00	125,000.00	10,000.00	-
	A6	Utilities	25,000.00	20,000.00	3,500.00	1,500.00
	A7	IT & Internet	4,000.00	800.00	1,200.00	2,000.00
	A8	Marketing & Communications	2,500.00	-	1,500.00	1,000.00
	A9	Office Supplies	25,000.00	15,000.00	7,000.00	3,000.00
	A10	Training & Education	8,000.00		2,500.00	5,500.00
	A11	Other: specify				
TOTAL INDIRECT EXPENSE			413,500.00	364,800.00	35,700.00	13,000.00
B		PERSONNEL EXPENSES - PROGRAM SPECIFIC	PROGRAM COST	APPLYING ORGANIZATION	OTHER FUNDERS	REQUESTED FROM FRHD
	B1	Salary (Administrator - Certified Coach)	80,000.00	67,000.00	4,000.00	9,000.00
	B2	Salary (Facilitator)	40,000.00	28,000.00	7,000.00	5,000.00
	B3	Salary (Facilitator)	25,000.00	15,000.00	5,000.00	5,000.00
	B4	Salary (Assistant Facilitator)	15,000.00	8,000.00	2,500.00	4,500.00
	B5	Salary (Assistant Facilitator)	15,000.00	8,000.00	2,500.00	4,500.00
	B6	Salary Website Administrator	22,000.00	15,000.00	5,000.00	2,000.00
	B7	Benefits	25,000.00	25,000.00		
	B8	Payroll Expenses (WC, taxes)	16,000.00	16,000.00		
	B10	Specialty Consultants - Guest Speakers	15,000.00	-	7,000.00	8,000.00
TOTAL PERSONNEL EXPENSE			253,000.00	182,000.00	33,000.00	38,000.00
C		DIRECT PROGRAM EXPENSES	PROGRAM COST	APPLYING ORGANIZATION	OTHER FUNDERS	REQUESTED FROM FRHD
	C1	Equipment	4,500.00		1,500.00	3,000.00
	C2	Program/Project Supplies	3,000.00		1,000.00	2,000.00
	C3	Printing/Duplicating	1,000.00		-	1,000.00
	C4	Travel/Mileage	6,000.00		2,000.00	4,000.00
	C5	Food / Catering	7,000.00		1,500.00	5,500.00
	C6					
	C7					
	C8					
	C9					
	C10					
	C11					
	C12					
	C13					
	C14					
	C15					
TOTAL OTHER EXPENSES			21,500.00	-	6,000.00	15,500.00

W X Y Z

D	TOTAL ALL EXPENSES	PROGRAM COST	% REQUESTED FROM FRHD
		\$ 688,000.00	10%

2) FUNDING SOURCES

E FUNDS FOR PROGRAM		
E1	APPLYING ORGANIZATION	X 546,800.00
E2	OTHER FUNDERS	Y 74,700.00
E3	REQUESTED FROM FRHD	Z 66,500.00
TOTAL FUNDING SOURCES		\$ 688,000.00

NOTE: THIS AMOUNT SHOULD BE EQUAL TO YOUR PROJECT COST.

3) % OF AGENCY BUDGET

F	CALCULATE % of Total Agency budget that this Program represents.	\$ 1,236,533.48	\$ 688,000.00	56%
		AGENCY BUDGET**	PROGRAM COST	% of AGENCY BUDGET

** Agency budget is your agency's entire budget for the year. Fill in the amount.

Agency Name: D'Vine Path Program
Program Name: Kindred Hearts Support Group

Total Organization Budget (Current Fiscal Year)	\$ 1,236,533.48
Total Project Budget (Current Fiscal Year)	\$ 688,000.00

Leave cells blank if they are not applicable to your organization - do not mark with NA.

Organization Sources of Revenue
(Total Organization Budget)

Sources of Funding
(This Project Request)

Source of funds	\$ Amount	Percent of Total	One-time funding? (Yes/No)	\$ Amount	Percent of Total	One-time funding? (Yes/No)
Federal						
State	922326.81	75%	NO	546800	79%	
City/County*						
Other Govt.	10950	1%				
Proposed FRHD	66500	5.00%		66500	10%	
Fees for Service	6900	0%				
Grants (non-gov't)	40,549	3.00%				
General Donations	168516.17	14%		60000	9%	
Other Internal						
Organizational Fundraising	20791.5	2%		14700	2%	
Other (list):						
Total	\$1,236,533.48	100%		\$688,000.00	100%	

* City/County
 If the organization currently receives funding from any Cities or Counties, please list the jurisdiction and contract amount below.

